

**Fully funded for all 2025 exploration plans**

We are a Canadian based exploration company whose primary listing is on the TSX Venture Exchange. Our company maintains a focus on exploration for high value battery metals required for the electric vehicle (EV) market.

**193,380,795**  
Issued & Outstanding

**13,900,000**  
Stock Options Outstanding

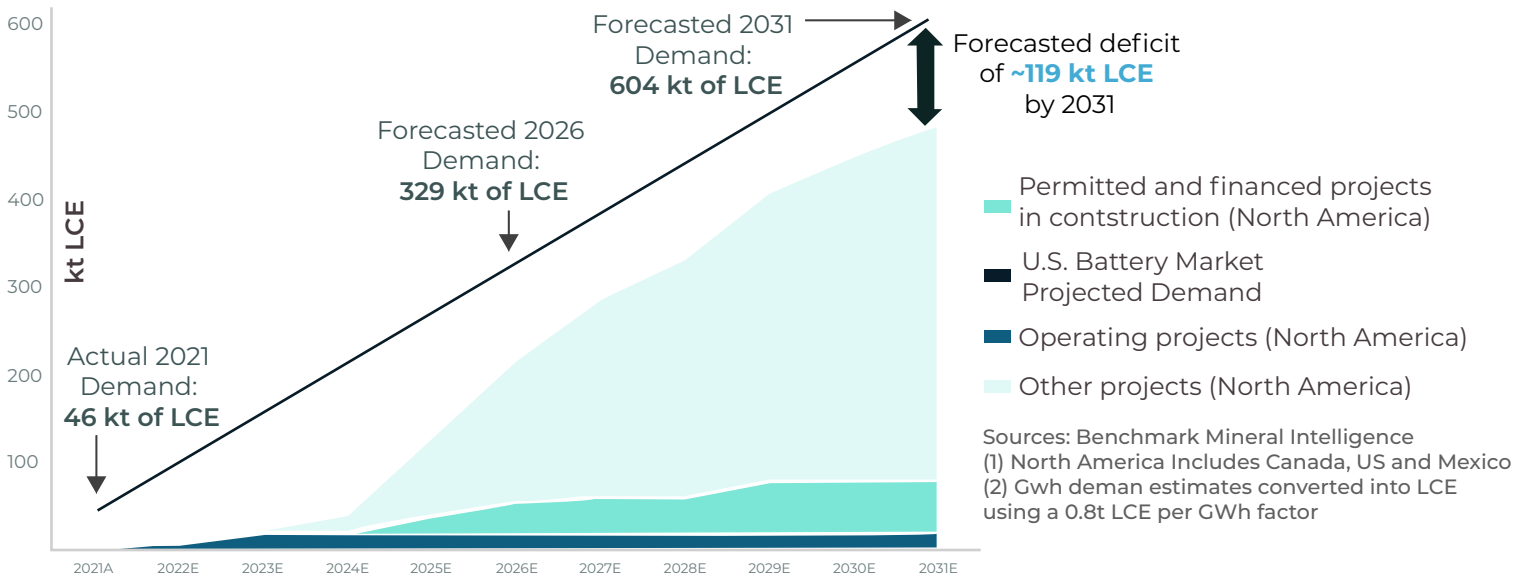
**\$7.731M**  
Market Cap

**89,739,333**  
Warrants Outstanding

**297,020,128**  
Fully Diluted

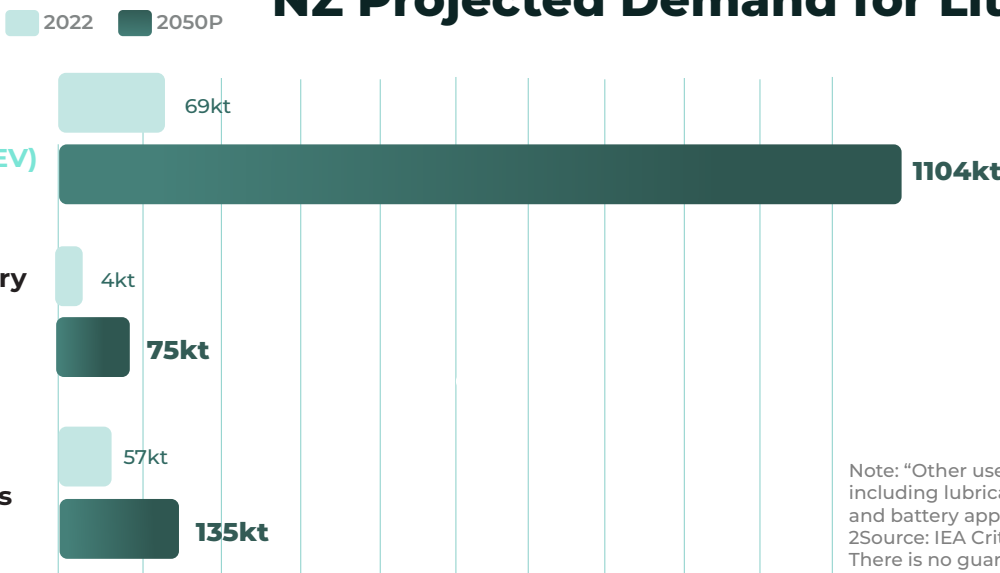
**609,059**  
Average Volume

### US Lithium Forecast - A Large Deficit



Persistent supply gap in North America as demand from the U.S. EV battery sector is expected to grow to 604 kt LCE by 2031

### NZ Projected Demand for Lithium



**1 HOW MUCH LITHIUM DOES THE WORLD NEED BY 2050?**

Demand for lithium is projected to rise **tenfold** under the NZE (net zero emissions by 2050) scenario.

Note: "Other uses" refer to specialty applications, including lubricants, medication, ceramics, glass, and battery applications not related to clean energy.  
 2Source: IEA Critical Minerals Data Explorer 2023.  
 There is no guarantee that this projection will be achieved.v

P = Projections kt = Kiloton

## Lithium Projects

### Clayton Valley

- Largest mining program in the US with 49% of the Bureau of Land Management's active mining claims
- Our claims in Clayton Valley are bordering the Silver Peak Lithium Project of Albemarle Corporation (NYSE: ALB), home to the only producing lithium mine in North America.
- The property has strong potential to host Lithium brine deposits in favorable geologic horizons within the basin fill. Another possible target is lithium enriched clay within the fill package and potentially in previous high stands of the play.

## Copper Projects

### British Columbia Copper Property

- The Grid Copper Project consists of 17 claims comprising of 27,525.24 hectares in the Omineca Mining Division of north-central British Columbia, approximately 150km north of Ft. St. James. The claims are not subject to any royalty terms, back-in rights, payments or any other agreements and encumbrances.
- The property is road and helicopter accessible from Ft. St. James via a network of province-maintained paved roads and forestry-maintained gravel roads. The Canadian National Railway company owns an inactive railway line that passes a short distance from the property.

**Tim Fernback**

President &amp; CEO

**Robert Guanzon**

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Director

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